



Wolf & Company Inc. provides municipal consulting services, program administration/oversight and insurance advisory services to state and local governments, housing finance agencies, not-for-profit corporations, insurance companies, mortgage bankers, investment bankers and institutional investors in the tax-exempt and taxable municipal market. Wolf & Company is a veteran-owned company and a certified small business with the State of California.

MUNICIPAL CONSULTING / FINANCIAL ADVISORS



Our combined experience and expertise in securitization, lending and investing takes a client-focused approach to providing financial advisory services to public and private sector clients in California and nationwide.

Working with your staff, we assess your needs and determine the financial solution that works best for you - the client.

HOUSING AND MORTGAGE FINANCE PROGRAMS

At Wolf & Company, our clients are provided with housing/mortgage programs drafted with attentive care and unique resources to fit their individual needs, risk parameters, and geographic specification.



ADMINISTRATION, OVERSIGHT AGENT & CONTINUING DISCLOSURE SERVICES



Wolf & Company was the first private firm in California to use an internet loan reservation system in its administration and loan review process for a municipal issuer.

Our Administration, Oversight Agent & Continuing Disclosure Services are provided on municipal, non-profit and private label securities. We are the leader in providing such services on mobile home parks.

Wolf & Company and its principals have marketed, negotiated, and structured over \$18 billion in mortgage revenue bonds while administering over \$5.5 billion in administrator, compliance and/or oversight agent contracts.

SERVICES

- Municipal/Financial Advisors
- Mobile home Park Acquisition Program
- Oversight Agent Services - Mobile Home Parks
- Continuing Disclosure Reporting Services
- First Time Home Buyer Programs
- Down Payment Assistance Programs
- Mortgage Insurance
- Credit Enhancement
- Mortgage Portfolio Management and Sale
- Strategic Consulting
- Due Diligence Review
- Program Administration

Wesley R. Wolf, the president of Wolf & Company Inc, founded the organization in 1993. Before doing so, he served as a senior executive with a financial service company holding various mortgage banking, mortgage insurance and investment banking positions.

Prior to stepping into this role, Mr. Wolf provided economic and financial services in the area of municipal finance and served as a City Administrator and Executive Director of a Redevelopment Agency in California.

With over 39 years of financial and government experience, Wesley Wolf is deeply committed to long-term, successful business relationships based on integrity.



*Wolf & Company is registered with the
SEC (ID# 867-00086) and MSRB (ID#K0212)
as a municipal advisor*

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